

Index Performance				News				
Global Indices				Indian Equities: A rally on the cards				
Dow 30	LTP	1D Chg.	1D % Chg.	*Local stocks are likely to open on a strong note after most exit polls forecast a majority for the ruling BJP-led NDA in Lok Sabha polls. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 265 points at the opening bell.				
S&P 500	25,764.00	-98.68	-0.38%	*Overseas, Asian stocks were trading mixed on Monday as investors tried to catch their breath following another week of escalating trade tensions between the United States and China. Wall Street ended lower on Friday as continuing trade tensions pulled industrial and tech shares down.				
FTSE 100	7,348.62	-4.89	-0.07%					
DAX	12,238.94	-71.43	-0.58%					
Nikkei 225	21,315.50	65.41	0.31%					
Nasdaq	7,816.29	-81.76	-1.04%					
Indian Indices				Corporate News				
Nifty 50	LTP	1D Chg.	1D % Chg.	*Jet Airways - Robin Kamark, nominee director of Ethiad Airways PJSC, resigned as director of the company with effect from May 16, 2019.				
BSE Sensex	37,930.77	537.29	1.44%	*Jubilant Life Sciences Q4: Loss at Rs 99.3 crore versus profit of Rs 154.9 crore. Revenue up 5.9 percent at Rs 2,385.6 crore versus Rs 2,252 crore, YoY.				
Nifty Bank	29,450.15	594.85	2.06%	*Alkem Laboratories: USFDA issued 4 observations to company's manufacturing facility located at Baddi.				
Nifty Midcap 100	16,875.40	201.95	1.21%	*Cipla: USFDA issued zero observation to its Indore facility after post-approval inspection. State-owned Bank of Baroda (BoB) is considering the option of rationalising 800-900 branches across the country to improve operational efficiency, following its merger with Dena Bank and Vijaya Bank.				
Nifty Smallcap 100	6,135.95	32.15	0.53%					
Forex Rates				Indian Economy				
USD/INR	LTP	1D Chg.	1D % Chg.	*Indian Prime Minister Narendra Modi is likely to return to power with an even bigger majority in parliament after a mammoth general election that ended on Sunday, exit polls showed, a far better showing than expected in recent weeks.				
EUR/INR	70.23	0.20	0.29%	*Overseas investors have pulled out a net amount of Rs 6,399 crore from the Indian capital markets in May so far on the back of election-related uncertainty and the US-China trade tensions. They had infused a net Rs 16,093 crore in April, Rs 45,981 crore in March and Rs 11,182 crore in February in the domestic capital markets (both equity and debt).				
GBP/INR	78.41	-0.08	-0.10%	Global Economy				
JPY/INR	89.56	-0.18	-0.20%	*British Prime Minister Theresa May said she will present a "new, bold offer" to lawmakers with "an improved package of measures" in a final attempt to get the Brexit divorce deal through parliament before she leaves office.				
	0.64	0.00	0.42%					
Commodities				NSE Indices / Sectoral Performance				
MCX Crude Oil WTI May-2019	LTP	1D Chg.	1D % Chg.					
MCX Natural Gas May-2019	4,417	-3	-0.07%					
Gold Jun-2019	186	0.4	0.22%					
MCX Silver Jul-2019	31,791	-185	-0.58%					
MCX Aluminium May-2019	36,602	-257	-0.70%					
MCX Copper Jun-2019	149	-1	-0.66%					
	428	-0.2	-0.05%					
Fund Flows				NSE Movers & Shakers				
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	4,296.73	5,354.55	-1,057.82					
DII	4,699.59	2,889.83	1,809.76					
F&O				Top Gainers				
FII Index Fut	4,442.34	4,131.12	311.22					
FII Index Opt	45,397.47	46,238.37	-840.90					
Market Turnover: NSE				Top Losers				
Cash(INR cr)	35,392.38	5,097.95	16.83%					
F&O (INR cr)	330,070.97	-1,656,148.49	-83.38%					
Total	365,463.35	-1,651,050.54	-81.79%					
Market Volatility				Indian ADR Stocks				
CBOE VIX	LTP	1D Chg.	1D % Chg.					
INDIA VIX	15.96	0.67	4.38%					
	28.08	-0.30	-1.04%					
10 yrs Gsec Yield				Nifty Resistance				
US	LTP	1M Chg.	1D Chg.					
India	2.39%	-0.20	-0.01					
	7.36%	-0.03	-0.01					
Nifty Supports				Nifty Bank (NSEBANK)				
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	11132	11199	11312					
	28335	28607	29045					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	387.90	394.80	402.20	409.10	416.50	423.40	430.80
INFRAEL	Bharti Infratel Limited	259.93	262.72	265.33	268.12	270.73	273.52	276.13
TCS	Tata Consultancy Services Limited	2,032.67	2,061.33	2,077.67	2,106.33	2,122.67	2,151.33	2,167.67
ASIANPAINT	Asian Paints Limited	1,274.00	1,287.50	1,303.75	1,317.25	1,333.50	1,347.00	1,363.25
INFY	Infosys Limited	702.10	711.10	717.80	726.80	733.50	742.50	749.20
TITAN	Titan Company Limited	1,158.10	1,169.05	1,181.10	1,192.05	1,204.10	1,215.05	1,227.10
UPL	UPL Limited	921.32	939.83	955.92	974.43	990.52	1,009.03	1,025.12
YESBANK	Yes Bank Limited	115.48	123.97	129.03	137.52	142.58	151.07	156.13
ICICIBANK	ICICI Bank Limited	372.68	376.72	383.93	387.97	395.18	399.22	406.43
DRREDDY	Dr. Reddy's Laboratories Limited	2,515.58	2,591.52	2,658.13	2,734.07	2,800.68	2,876.62	2,943.23
ULTRACEMCO	UltraTech Cement Limited	4,379.13	4,407.07	4,453.03	4,480.97	4,526.93	4,554.87	4,600.83
WIPRO	Wipro Limited	280.50	282.90	285.10	287.50	289.70	292.10	294.30
IBULHSGFIN	Indiabulls Housing Finance Limited	696.53	704.27	712.53	720.27	728.53	736.27	744.53
ITC	ITC Limited	289.63	292.37	296.88	299.62	304.13	306.87	311.38
IOC	Indian Oil Corporation Limited	140.18	143.52	145.98	149.32	151.78	155.12	157.58
KOTAKBANK	Kotak Mahindra Bank Limited	1,375.93	1,395.67	1,430.33	1,450.07	1,484.73	1,504.47	1,539.13
TECHM	Tech Mahindra Limited	759.92	768.23	776.37	784.68	792.82	801.13	809.27
HDFCBANK	HDFC Bank Limited	2,270.27	2,290.93	2,327.97	2,348.63	2,385.67	2,406.33	2,443.37
ONGC	Oil & Natural Gas Corporation Limited	157.70	159.90	163.60	165.80	169.50	171.70	175.40
HINDUNILVR	Hindustan Unilever Limited	1,641.73	1,663.47	1,698.73	1,720.47	1,755.73	1,777.47	1,812.73
LT	Larsen & Toubro Limited	1,299.25	1,315.90	1,338.20	1,354.85	1,377.15	1,393.80	1,416.10
AXISBANK	Axis Bank Limited	709.33	718.27	734.28	743.22	759.23	768.17	784.18
HDFC	Housing Development Finance Corporation Limited	1,897.65	1,918.10	1,957.05	1,977.50	2,016.45	2,036.90	2,075.85
NTPC	NTPC Limited	121.60	122.80	124.20	125.40	126.80	128.00	129.40
HCLTECH	HCL Technologies Limited	1,038.65	1,049.20	1,055.90	1,066.45	1,073.15	1,083.70	1,090.40
INDUSINDBK	Indusind Bank Limited	1,333.07	1,349.03	1,360.07	1,376.03	1,387.07	1,403.03	1,414.07
RELANCE	Reliance Industries Limited	1,230.07	1,241.03	1,252.02	1,265.98	1,279.97	1,290.93	1,304.92
BAJAJ-AUTO	Bajaj Auto Limited	2,723.25	2,829.20	2,938.05	3,044.00	3,152.85	3,258.80	3,367.65
BAJFINANCE	Bajaj Finance Limited	2,978.75	3,050.40	3,172.70	3,244.35	3,366.65	3,438.30	3,560.60
ZEEL	Zee Entertainment Enterprises Limited	323.07	334.68	354.57	366.18	386.07	397.68	417.57
CIPLA	Cipla Limited	527.63	534.32	538.58	545.27	549.53	556.22	560.48
BAJAJFINSV	Bajaj Finserv Limited	7,260.25	7,424.30	7,701.65	7,865.70	8,143.05	8,307.10	8,584.45
SBIN	State Bank of India	307.15	310.30	315.65	318.80	324.15	327.30	332.65
ADANIAPORTS	ADANIAPORTS	350.93	356.47	361.73	367.27	372.53	378.07	383.33
COALINDIA	Coal India Limited	227.38	229.87	233.03	235.52	238.68	241.17	244.33
GRASIM	Grasim Industries Limited	799.37	806.83	818.67	826.13	837.97	845.43	857.27
BHARTIARTL	Bharti Airtel Limited	313.98	318.07	322.53	326.62	331.08	335.17	339.63
POWERGRID	Power Grid Corporation of India Limited	177.45	178.90	180.70	182.15	183.95	185.40	187.20
MARUTI	Maruti Suzuki India Limited	6,268.30	6,376.65	6,573.30	6,681.65	6,878.30	6,986.65	7,183.30
TATAMOTORS	Tata Motors Limited	164.63	167.42	172.13	174.92	179.63	182.42	187.13
BPCL	Bharat Petroleum Corporation Limited	357.12	361.83	369.42	374.13	381.72	386.43	394.02
GAIL	GAIL (India) Limited	327.20	328.70	331.10	332.60	335.00	336.50	338.90
HEROMOTOCO	Hero MotoCorp Limited	2,437.00	2,479.40	2,552.20	2,594.60	2,667.40	2,709.80	2,782.60
HINDALCO	Hindalco Industries Limited	182.95	185.10	188.50	190.65	194.05	196.20	199.60
M&M	Mahindra & Mahindra Limited	594.47	600.73	609.97	616.23	625.47	631.73	640.97
VEDL	Vedanta Limited	153.68	156.52	158.63	161.47	163.58	166.42	168.53
TATASTEEL	Tata Steel Limited	452.67	456.83	463.17	467.33	473.67	477.83	484.17
JSWSTEEL	JSW Steel Limited	265.98	268.77	272.13	274.92	278.28	281.07	284.43
EICHERMOT	Eicher Motors Limited	19,423.67	19,738.93	20,369.47	20,684.73	21,315.27	21,630.53	22,261.07

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